

STARK'S COMPONENT LEDGER-2005
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January 23, 2005- Vol. 14, No. 2 (Pages 5-10)

OEM Shipments Exclusive-2005 1st Quarter Production of Outdoor Power Equipment, Others Seen Up 52-1/2%

American Axle New Business Backlogs Surge

ArvinMeritor to Hike Sourcing from Taiwan

GM to Launch New Transmissions at Willow Run

Toyoda Gosei to Build Parts Plant Nearby Toyota

Tower Warns of Adverse Impact of Liquidity in 1Q '05

U.S. Steel Imports Slip by 2.6% in November 2004

Johnson Controls to Produce Interior Parts for Toyota

Magna Sees '05 Light Vehicle Output at 15.9 Mln Units

Lear Increases 3-Year Sales Backlog to \$3.80 Bln

Morgenthaler Buys Philips for Undisclosed Terms

GM Confirms Debut of New Hybrid System for SUVs

Toyota N. American Engine Output Tops 1.2 Mln Units

2005 Global Crude Steel Output Rises by 8.8%

EUROPE- Bridgestone to Build Plant to Make Rubber Tracks

LATEST PARTS PACTS-BorgWarner Supplies Hybrid Transmission Clutches

LATEST PARTS PACTS-Dana Snares Pacts with GM and Land Rover

LATEST PARTS PACTS-Tenneco to Supply Toyota Tundra Trucks in '06

LATEST PARTS PACTS-Ford Sources TRW Parts for F-Series Super Duty Trucks

ASIA-China Automotive, Korea Delphi Secure Licensing Pact

Johnson Controls to Divest Electronics Unit to Valeo

WASHINGTON-Federal-Mogul Opposes National Asbestos Trust Fund

Notes: Air-Trak, Alcoa, Others Name New Execs

Parker Divests Wynn Oil to ITW for Undisclosed Amount

GM Sells Lansing, Michigan Engine Plant to Ashley

Caterpillar Supplies 51% of Diesel Engines to RV Makers

Carlisle to Exit Automotive Parts Business

BorgWarner Sees '05 Vehicle Output at 16 Mln Units

Ener1 to Acquire Fuel Cell Technology Developer GES

DCX, Ford Purchase \$55 Mln Ballard Shares

Gasoline, Diesel Engine Assembly, On-Highway, Off-Highway Transmission Assembly-December 2004, 12-Mos.

Stark's North American Car Production by Maker, by Plant-December 2004 vs December 2003

January 10, 2005- Vol. 14, No. 1 (Pages 1-4)

Cash Strapped Oxford to Kill Output at Indiana Plant in 1Q Due to Lack of Business

Caterpillar Fights Unfavorable Patent Ruling

Detroit Diesel Exempt from CARB Mandate

BorgWarner Begins Constructing New China Plant

Summerville to Invest \$2.2 Mln in Chassis Plant

Guide Still Searching for Buyer After Loss of GM Pact

ISG to Restart Idle Steel Mill in Indiana in 2Q

Nissan, Dongfeng to Build New \$362 Mln Engine Plant

N.American Steel, Iron Output Grows in November 2004

Ispat Sidbec Changes Name, Re-Brands to 'Mittal'

Dana to Close Plant, Use Federal-Mogul Castings

INTERMET to Close 2 Aluminum Die Casting Plants

Accuride to Acquire Transportation Technologies

INTERMET Secures Agreements with Customers

Actuant Completes Takeover of Key Components

On-Highway, Off-Highway Axle, Brake Assembly-November 2004

Stark's North American Truck & Bus Production by Maker, by Plant-November 2004 vs November 2003

