

**STARK'S COMPONENT LEDGER-2006**  
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**February 5, 2007- Vol. 16, No. 3 (Pages 13-18)**

2006 North American Crude, Steel, Iron Production Expands, Average Aluminum Output Down

Caterpillar Warns OEMs of Vertically Integrating

Caterpillar's Future with PACCAR Still Unclear

Caterpillar Sees 27% Fall in U.S. Midrange Truck Sales

Cummins Sees 35-40% Drop in '07 NAFTA Heavy Trucks

GM to Infuse \$300 Mln in New York Engine Plant

U.S. Steel Imports Expand by 42% in November

Eaton Tries to Pre-empt OEMs from Vertical Integration

Bendix Readies Safety Radar System for Trucks

Caterpillar Sees 48% Tumble in '07 Heavy Truck Sales

GM Considers Sale of Allison Commercial, Military Units

EUROPE, ASIA

MAHLE Launches Valve Joint Venture in China

Suzuki to Initiate Further Investment in India Plant

Hyundai Ponders Diesel-Powered Vehicles in U.S.

TACO, Saken Form Auto Electronics Venture

Hyundai Won't Build Engine Plant with DaimlerChrysler

PARTS SUPPLY PACTS

Dana Supplying Drivetrain Products for Dodge Nitro

DaimlerChrysler to Use Cummins in Dodge Light Trucks

Williams Controls to Supply ETCs to Chinese Truck Maker

TRW Supplying Parts for Shanghai's Roewe Cars

Navistar Sourcing Sears Atlas Seats as Options

Kenworth Using Caterpillar C9s for Vocational Trucks

Caterpillar Sees Global Emission Standards by 2012-14

Timken to Invest \$60 Mln in Steel Rolling Mill Operations

Lear Sees N.A. '07 Vehicle Output at 15.3 Mln Units

WASHINGTON

Diesel Technology Forum Says Engines Meet Standards

NOTES: Baldor, Goodyear, Name New Execs

Delphi to Sell Brake Hose Business to Harco

Caterpillar Appealing National Class-Action Lawsuit

Sypris Allows Dana to Negotiate with Competitors

Iteris Gets LDW Technology Orders from Asian OEM

December 2006 On-Highway, Off-Highway Axle, Brake Assembly

ArvinMeritor Cuts Forecast for Light Vehicle Production

Bridgestone Waiting Period for Bandag Takeover Ends

Stark's North American Truck & Bus Production by Maker, by Plant, December 2006

**February 19, 2007- Vol. 16, No. 4 (Pages 19-24)**

PARTS SOURCING EXCLUSIVE-2007 1<sup>st</sup> Quarter Overall Assembly of Engines, Transmissions, Axles, Brakes Seen Increasing by 4%

DaimlerChrysler's \$3 Bln Investment in New Engine, Transmissions, Axles Part of Transformation Plan

Toyota Launches Output of New 5.7-Liter V8 Engines

Avon Closing Manton, Mich. Plant by Mid-Summer

Baldor Electric Buys Rockwell's Reliance Electric

United Plastics Group Changes Name to UPG

Foamex Exits U.S. Chapter 11 Bankruptcy Status

Federal-Mogul Nears Emergence from Bankruptcy

Delphi Negotiating Sale of Steering Division to Platinum

Caterpillar to Buy Franklin Power, International Fuel

Hayes Lemmerz to Sell Indiana, Michigan Plants

ArvinMeritor to Sell Emissions Technologies Unit

Icahn Affiliate to Acquire All Lear Outstanding Shares

EUROPE, ASIA

Mercedes Diesel Engine to Power U.S. Vehicles

Behr India Venture Launches New Production Plant

Toyota Considering Hybrid Camry Launch in Australia

CANADA

TK Aluminum Changes terms of Nemak Transaction

PARTS SUPPLY PACTS

Guide's U.S. Operations End, GM Switches Sourcing

Toyota Keeps XM Satellite Pact Through 2017

UGN Pacts Require Kentucky Plant Expansion

BorgWarner Offering ITM3e System in More Vehicles

UQM Secures Follow-On Order from Eaton

Cummins Uptime Guarantee Includes '07 Engines

UQM, Altair-Collaborating on Launch of All-Electric SUT

Westport, Isuzu Not Yet Complete Development Plan

NOTES: C&A, CVG Name New Execs

U.S. Car Sales by Model-January 2007

Gasoline, Diesel Engine Assembly, On-Highway, Off-Highway Transmission Assembly-Chart

Stark's January 2007 North American Car Production by Maker, By Plant