

STARK'S COMPONENT LEDGER-2006
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February 6, 2006- Vol. 15, No. 3 (Pages 13-18)

2005 North American Crude Steel, Iron Production Falls 4%, Aluminum Output Down 19.4%
GKN Sinter Metals to Close 3 Michigan Plants
Caterpillar Sees U.S. CM, Engine Sales Up 12%
Michelin to Double X One Truck Tire Production
Hino to Launch Axles in September at Marion Plant
Deutch Dagan Dispute with Delphi to be Heard in Court
Lear to Layoff Workers at Carlisle Plant in February
Olympic Laser Processing Venture to Close in 1Q
Briggs & Stratton to Trim Workforce by 6-8%
Johnson Controls Deciding Fate of Bristol Compressor
Ford Shuttering Several North American Plants
Toyota to Hike Truck Bed Output in Baja California
EUROPE-Cummins, Kamaz to Make B-Series Engines
EUROPE-DuPont, Russkie Kraski Venture to Supply Coatings
ASIA-Mitsubishi to Source Parts from Hindustan Motors
ASIA-TRW Supplies Steering, Safety Systems for Ford
ASIA-Cummins Allows India Venture to Make ISB Engines
Cummins Continues Supplying Volvo with ISX Engines
Noble's Ohio Site Supplies Blanks for Dodge
Ballard Gets Contract Extension from Automaker
Tenneco to Supply Navistar Medium-Duty Trucks
ArvinMeritor Secures Pact with Bus Maker Gillig
Nemak in Pact to Supply New V6 Engine Blocks to GM
Johnson Controls Snares Lucrative Pact with Chrysler
GM to Spend \$3.60-\$12.00 Bln on Delphi Worker Benefits
Notes: DaimlerChrysler, Others Name New Execs
Core Molding to Expand Ohio Manufacturing Plant
ArvinMeritor Extends Agreement with Liteflex
Caterpillar to Make Engine Aftertreatment Technology
Citation Not Yet Producing 'Significant Profits'
Superior to Restructure Van Nuys Manufacturing Facility
Tower Still Needs Union's Help with Reorganization
EaglePicher Files Reorg Plan to Exit Chapter 11
December '05 On-Highway, Off-Highway Axle Assembly, On-Highway, Off-Highway Brake Assembly
December '05 vs December '04 North American Truck & Bus Production

February 20, 2006- Vol. 15, No. 4 (Pages 19-24)

PARTS SOURCING EXCLUSIVE-2006 1st Quarter Overall Assembly of Engines, Transmission, Axles, Brakes Seen Up by 14%
GM Infusing \$118.0 Mln in Baltimore Plant
Nissan to Use Diesel Engines from Navistar?
GM Initiates Substantial Investments in Michigan
Volvo Details New Diesel Engines for North America
Visteon Incurs '05 Loss of \$270.0 Mln, Sales Dip
Mack Sees Truck Order Slots Filling Up by May
DaimlerChrysler to Kill 4.0-Liter V6s in Kenosha
Cummins Engines in '07 Dodge Rams Use Bio-Diesel
Cummins On-Highway Engines Meet '07 Mandate
Chrysler Caliber SRT4s to Have Powerful Engine
Ford Lincoln Zephyr Cars to Get New Engines
EUROPE-DURA Considers Fate of 3 German Operations
EUROPE- Renault to License Engine Production to RusPromAuto
EUROPE-Volvo Costs for Engine Standards to Rise
EUROPE-Webasto Motherson Venture Shifts Assembly to India

EUROPE-Magna's Cosma Unit Buys 2 New Plants in U.S., France
PARTS SUPPLY PACTS-Wescast Gets New Orders from Four OEMs
PARTS SUPPLY PACTS-Gentex Supplying Four New '06 Ford Vehicles
PARTS SUPPLY PACTS-Superior Snares 7 Aluminum Wheel Pacts with Ford
PARTS SUPPLY PACTS-Visteon, Boston Supply Audio Systems for Calibers
PARTS SUPPLY PACTS-Dana to Continue Supplying Frames for Ford SUVs
Tower Denies Plan to Move Headquarters
J.L. French Files for U.S. Chapter 11 Bankruptcy Protection
NOTES: BorgWarner, Others Name New Execs
January 2006 U.S. Car Sales by Model (CHART)
January 2006 Gasoline Diesel Engine Assembly in North America (CHART)
January 2006 On-Highway, Off-Highway Transmission Assembly in North America (CHART)
January 2006 North American Car Production by Maker (CHART)