

**STARK'S COMPONENT LEDGER-2005**  
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Visteon Sees Financials Improving in 2<sup>nd</sup> Half, Despite Continuing Production Challenges  
JCB Aims to Sell Engines to Competitors  
Cummins Predicts '07 to be 'Most Profitable'  
Ford U.S. Plants to Export V6 Engines to Australia  
GM Postpones Allison Sale, Change with Underwriters  
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PARTS SUPPLY PACTS- TAB to Build New Mississippi Plant to Supply Toyota  
Visteon Supplying '08 Cadillac CTS with LED Lights  
Chrysler to Use SIRIUS Radios in Over 70% of Models  
CTS Gets 7 Pacts for ETC Accelerator Pedal Modules  
Dana to Supply Rear Beam Axles for Renault Mascotts  
Remy, GM Enhance Existing Supply Relationship  
ArvinMeritor, Chery Jointly Making Chassis Systems  
Lear Shareholders Vote Down Sweetened Icahn Offer  
Hayes Lemmerz Sells Indiana Plant to Harvey  
Notes: Aisin, Behr, Others Name New Execs  
GM To Buy 50% of VM Motori from Penske, Launch V6  
DURA Files Reorganization Plan with Court  
American Standard Spinoff of VCS Creates WABCO  
Dana Gets Agreement with USW, UAW Centerbridge  
Cummins Westport ISL G Engine EPA Certified for 2010  
ArvinMeritor Cuts Forecast for N.A. Light Vehicles  
On-Highway, Off-Highway Axle, Brake Assembly Chart- June 2007 vs June 2006  
Stark's North American Truck & Bus Production by Maker, by Plant- June 2007 vs June 2006

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PARTS SOURCING EXCLUSIVE- 2007 3<sup>rd</sup> Quarter Overall Assembly of Engines, Transmissions, Axles, Brakes Seen Declining  
Caterpillar Sees '07 N.A. Truck Decline of 40%  
Linamar to Purchase ACH's PTU Business  
Dana, Sypris Contract Dispute Ends, Gets New Pact  
Caterpillar 3500 Production Capacity Expansion on Track  
Cummins Gets \$2.4 Mln Federal Grant for Research  
N. American June Crude Steel, Iron Production Falls  
Autoliv to Shutter Seat Belt Plant in Madisonville, Ky.  
Tower Emerges from Bankruptcy as Leaner Company  
Accuride Eyes Weakness in Freight Demand  
Navistar Directors Aim to Combat Hostile Takeovers  
GM to Gain \$5.10-\$5.40 Bln in 3Q for Allison Sale  
EUROPE, ASIA- Xi'an Cummins Launches Output of ISM 11.0 Engines  
ArvinMeritor Sells LVA European Exhaust Operations  
Sundram Fasteners Acquires Entire Capital in PUT

Omron Launches its First Production Base in India  
Carraro Gear World Completes Takeover of Gear Maker  
DCD Launches Engine Licensed from Navistar Affiliate  
PARTS SUPPLY PACTS- Eaton's Medium Hybrid Power Systems in '08 Trucks  
GKN to Supply PTUs to China's Chery Automaker  
BorgWarner Providing AWD for '08 Cadillac CTS  
Volvo Using ORBCOMM for Trucks, CMs  
Zhaoqing Honda Foundry Supplying Bosch in U.S.  
Sturman May Mass Produce Digital Engine System in '13  
Lear Ups '07 Sales Forecast Amid Higher Output  
American Axle Offers Separation Package to Workers  
Notes: ArvinMeritor, Others Name New Execs  
U.S. Car Sales by Model July 2007 vs. July 2006  
Gasoline, Diesel Engine Assembly, On-Highway, Off-Highway Transmission Assembly-July 2007  
Stark's North American Car Production by Maker, by Plant- July 2007 vs July 2006