

STARK'S COMPONENT LEDGER-2006
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August 7, 2006- Vol. 15, No. 15 (Pages 85-90)

Caterpillar Remedies Insufficient Capacity-Use in Greenville Triggered by Loss of Engine Pacts
Dana Dissolves Mexican Venture with Desc S.A.
DaimlerChrysler 'Phoenix' V6 Project Cost \$2 Bln
Cummins Launches Turbocharger Plant in S. Carolina
Cummins to Enter Automotive Diesel Engine Market
U.S. Steel Imports Expand by 48.9% in May
Delphi Retains Help for Sale of Two Business Units
Haldex to Relocate Products Made at Tennessee Plant
Modine to Build New Plant Near Mexico Facility
Bosch, Ricardo Engineer Direct Injection System
Meridian Kills Production Line Linked with Emissions
EUROPE, ASIA- Faurecia CEO Levy Targeted by German Prosecutors
Renault Sells Stake in Bearings Unit to NTN
Autoliv Ups Stake in Chinese Seatbelt Firm to 70%
IAC to Acquire Lear's European Interior Systems Unit
BANKRUPTCY UPDATE-Delphi Loses \$1.80 Bln in June on Sales of \$1.60 Bln
PARTS SUPPLY PACTS-Stoneridge to Launch Output of Instrument Panels in '07
TACLE Seating U.K. Facility to Supply Nissan Crossovers
Nissan to Source Rockford Fosgate's Mobile Audio
Goodyear to Supply '07 Dodge Nitro SUVs
BorgWarner AWD Technology to be Standard on Pacifica
Dana Supplying Cylinder-Head Covers for Ford Models
TI Automotive Obtains Pacts Totaling Over \$118.2 Mln
Rockford to Provide Mitsubishi with Audio Systems
Notes: Accuride, Collins Name New Execs
ArvinMeritor to Exit Meritor Suspension Systems Venture
ArvinMeritor Sells Light Vehicle Aftermarket M.C. Unit
June 2006 On-Highway, Off-Highway Axle, Brake Assembly
June 2006 Truck & Bus Production by Maker, by Plant

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PARTS SOURCING EXCLUSIVE- 2006 3rd Quarter Overall Assembly of Engines, Transmissions, Axles, Brakes Seen Declining by 22%
Freightliner Files Suit Against GM Allison
MAN, Navistar May Form New Joint Venture
Dana Shareholders Securities Fraud Complaint Expands
GM to Head to Court for Supply Pact Dispute
North American June Crude Steel, Iron Production Expands
ASIMCO, Phillips & Temro to Form China Venture
PACCAR Cuts 2007 Truck Sales Forecasts
Continental to Infuse \$70-\$100 Mln in Illinois Facility
DENSO Venture to Expand Kentucky Plant
EUROPE, ASIA-ThyssenKrupp to Sell North American Business
ArvinMeritor to Launch China Axle, Suspensions Plant
Nippon Paint to Acquire Majority of ROH Auto Coatings
TRW Unit Acquires Dana's Slovakian Electric Motor Unit
Rosta Launches Aluminum Steel Wheels at New China Plant
PARTS SUPPLY PACTS-GKN to Supply New PTUs for DaimlerChrysler
CTS Gets Development Pact from Japanese Automaker
BorgWarner to Supply Fans, Fan Drives to Freightliner
GM Cheapens Factory-Installed XM Satellite Radio
BANKRUPTCY UPDATE- Delphi Won't Get More Time to Fund Pensions
UTEK, Turbine Truck Engines Form Strategic Alliance
Alcoa, AFL, Maxwell Develop Cold Start Systems

Meridian Irons Out Terms of Revised Reorg Plan

NOTES: Delphi, INTERMET, Others Name New Execs

June 2006 Gasoline & Diesel Engine, On-Highway & Off-Highway Transmission Assembly

June 2006 Car Production by Maker, by Plant